

Amber Enterprises India Limited
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Registered Office: C-1, Phase II,
Focal Point, Rajpura, Patiala-140401,
Punjab, India

Corporate Office: Universal Trade Tower,
1st Floor, Sector 49, Sohna Road,
Gurgaon-122018, Haryana, India



Date: 14 November 2025

To
Secretary
Listing Department

To
Secretary
Listing Department

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Ltd.

Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra (E) Mumbai – 400 051

Scrip Code : 540902
ISIN : INE371P01015

Symbol : AMBER
ISIN : INE371P01015

Dear Sir/Ma'am,

Subject: INTIMATION REGARDING EXECUTION OF DEFINITIVE TRANSACTION AGREEMENTS FOR ACQUISITION BY IL JIN ELECTRONICS (INDIA) PRIVATE LIMITED ("IL JIN"), THE MATERIAL SUBSIDIARY OF THE COMPANY

Ref: Disclosure pursuant to Regulation 30(2) SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI (LODR) Regulations"), we hereby inform the exchanges that, IL JIN Electronics (India) Private Limited ("IL JIN"), a Material Subsidiary of the Company, has entered into a Share Purchase Agreement and Shareholders' Agreement on 14 November 2025 ("Definitive Transaction Agreements") with Shogini Technoarts Private Limited ("Shogini"), and other parties (as detailed in the annexures to this disclosure). Through these definitive transaction agreements, IL JIN will acquire a majority stake in Shogini, a Pune-based company established in 1982 and engaged in the manufacturing of various types of printed circuit boards (PCBs), including single-sided, double-sided, multilayered, metal and flexible PCBs, serving a broad spectrum of applications. The acquisition will be completed in one or more tranches

Pursuant to the said acquisition by IL JIN, Shogini will become subsidiary of IL JIN and Step-Down subsidiary of the Company i.e. Amber Enterprises India Limited.

The disclosures required under SEBI LODR Regulations in line with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024 and other applicable SEBI Circular(s) are given in "**Annexure – A**" and "**Annexure – B**" to this letter.

The above intimation is also available on the website of the Company at www.ambergrouppindia.com.

We request you to kindly take this on your record, disseminate the same on your website and oblige.

Thanking You,
Yours faithfully
For **Amber Enterprises India Limited**

(Konica Yaadav)
Company Secretary and Compliance Officer
M. No. A30322



Annexure A

DISCLOSURE AS PER SEBI LODR REGULATIONS IN LINE WITH SEBI CIRCULAR NO. SEBI/HO/CFD/POD2/CIR/P/0155 DATED 11 NOVEMBER 2024 AND OTHER APPLICABLE SEBI CIRCULAR(S)

a)	Name of the target entity, details in brief such as size, turnover etc.	Shogini Technoarts Private Limited (“Shogini”), is a company incorporated under the provisions of the Companies Act 1956, on 23 August 1982, having its Registered Office at Gat No. 788, Khed, Shivapur, Tal Haveli Dist. Pune, Maharashtra - 412205. It is engaged in the business of manufacturing various types of PCBs including but not limited to single sided, double sided, multilayered, metal and flexible PCBs catering to a wide range of applications. Capital and Turnover Details: <table> <tr> <td>Authorized Share Capital</td><td colspan="2">Rs. 12,00,00,000/-</td></tr> <tr> <td>Paid-up Share Capital</td><td colspan="2">Rs. 9,90,00,000/-</td></tr> <tr> <td rowspan="4">Turnover</td><td>Financial Year</td><td>Turnover (Rs. in Lakh)</td></tr> <tr> <td>2024 - 2025</td><td>39,074.19</td></tr> <tr> <td>2023 - 2024</td><td>33,250.60</td></tr> <tr> <td>2022 - 2023</td><td>29,737.74</td></tr> </table>	Authorized Share Capital	Rs. 12,00,00,000/-		Paid-up Share Capital	Rs. 9,90,00,000/-		Turnover	Financial Year	Turnover (Rs. in Lakh)	2024 - 2025	39,074.19	2023 - 2024	33,250.60	2022 - 2023	29,737.74
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b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	Shogini is not a related party viz-a-vis the IL JIN or its Holding Company i.e. Amber Enterprises India Limited and other related parties of the Company and IL JIN.															
c)	Industry to which the entity being acquired belongs	Electronics Industry															
d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	<u>Rationale Behind the Acquisition</u> To strengthen the Company’s capabilities in PCB manufacturing and expand its product portfolio, the acquisition of Shogini will enable the Company to:- - Strengthen in-house PCB production expertise and reduce reliance on external suppliers - Broaden its product offerings with advanced PCB types (single, double, multilayered, metal, flexible) - Advance manufacturing, innovation, and design capabilities - Tap into new customer segments and markets															
e)	Brief details of any governmental or regulatory approvals required for the acquisition	No governmental or regulatory approvals are required for the said acquisition.															
f)	Indicative time period for completion of the acquisition	Acquisition of majority stake in the equity share capital of Shogini shall be completed at closing date after fulfillment of conditions precedent as per the terms and conditions mentioned in the Definitive Transaction Agreements.															



g)	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash Consideration															
h)	Cost of acquisition and/or the price at which the shares are acquired	Acquisition of majority stake in the equity share capital of Shogini will be done at a mutually agreed value and will be disclosed separately post-closing.															
i)	Percentage of shareholding / control acquired and / or number of shares acquired	Majority of the equity share capital of Shogini.															
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Shogini is a company incorporated under the provisions of the Companies Act 1956, on 23 August 1982, having its Registered Office at Gat No. 788, Khed, Shivapur, Tal Haveli Dist. Pune, Maharashtra, India, 412205. It is engaged in the business of manufacturing various types of PCBs including but not limited to single sided, double sided, multilayered, metal and flexible PCBs catering to a wide range of applications. Capital and Turnover Details: <table border="1"> <tr> <td>Authorized Share Capital</td><td colspan="2">Rs. 12,00,00,000/-</td></tr> <tr> <td>Paid-up Share Capital</td><td colspan="2">Rs. 9,90,00,000/-</td></tr> <tr> <td rowspan="4">Turnover</td><td>Financial Year</td><td>Turnover (Rs. in Lakh)</td></tr> <tr> <td>2024 - 2025</td><td>39,074.19</td></tr> <tr> <td>2023- 2024</td><td>33,250.60</td></tr> <tr> <td>2022 - 2023</td><td>29,737.74</td></tr> </table>	Authorized Share Capital	Rs. 12,00,00,000/-		Paid-up Share Capital	Rs. 9,90,00,000/-		Turnover	Financial Year	Turnover (Rs. in Lakh)	2024 - 2025	39,074.19	2023- 2024	33,250.60	2022 - 2023	29,737.74
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Annexure B

DISCLOSURE AS PER SEBI LODR REGULATIONS IN LINE WITH SEBI CIRCULAR NO. SEBI/HO/CFD/POD2/CIR/P/0155 DATED 11 NOVEMBER 2024 AND OTHER APPLICABLE SEBI CIRCULAR(S)

a)	Name(s) of parties with whom the agreement is entered	A. Shareholders’ Agreement Shogini Technoarts Private Limited AND IL JIN Electronics (India) Private Limited AND Mr. Abhijit Srinivas Tamhankar AND Mrs. Seema Rhushikesh Modak B. Share Purchase Agreement Shogini Technoarts Private Limited AND IL JIN Electronics (India) Private Limited AND <table><tr><td>1.</td><td>Mr. Abhijit Srinivas Tamhankar</td></tr><tr><td>2.</td><td>Mrs. Seema Rhushikesh Modak</td></tr><tr><td>3.</td><td>Mrs. Seema Rhushikesh Modak J/W Mr. Rhushikesh Ravikiran Modak</td></tr><tr><td>4.</td><td>Mr. Rhushikesh Ravikiran Modak J/W Mrs. Seema Rhushikesh Modak</td></tr><tr><td>5.</td><td>Mr. Vinayak Vishnu Athavale J/W Mrs. Deepa Vinayak Athavale</td></tr><tr><td>6.</td><td>Mr. Achyut Govind Karandikar J/W Mohan Achyut Karandhikar</td></tr><tr><td>7.</td><td>Mrs. Deepa Vinayak Athavale J/W Mr. Vinayak Vishnu Athavale</td></tr></table>	1.	Mr. Abhijit Srinivas Tamhankar	2.	Mrs. Seema Rhushikesh Modak	3.	Mrs. Seema Rhushikesh Modak J/W Mr. Rhushikesh Ravikiran Modak	4.	Mr. Rhushikesh Ravikiran Modak J/W Mrs. Seema Rhushikesh Modak	5.	Mr. Vinayak Vishnu Athavale J/W Mrs. Deepa Vinayak Athavale	6.	Mr. Achyut Govind Karandikar J/W Mohan Achyut Karandhikar	7.	Mrs. Deepa Vinayak Athavale J/W Mr. Vinayak Vishnu Athavale
1.	Mr. Abhijit Srinivas Tamhankar															
2.	Mrs. Seema Rhushikesh Modak															
3.	Mrs. Seema Rhushikesh Modak J/W Mr. Rhushikesh Ravikiran Modak															
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7.	Mrs. Deepa Vinayak Athavale J/W Mr. Vinayak Vishnu Athavale															
b)	Purpose of entering into the agreement	The parties have entered into a Share Purchase Agreement (“SPA”) and Shareholders’ Agreement (“SHA”) (“Definitive Transaction Agreements”), wherein the Sellers (as defined in the SPA) have agreed to sell and IL JIN has agreed to purchase majority stake in the equity share capital of Shogini (as defined in the SPA), on the terms and subject to the conditions set out the Definitive Transaction Agreements. Rationale Behind the Acquisition To strengthen the Company’s capabilities in PCB manufacturing and expand its product portfolio, the acquisition of Shogini will enable the Company to:														



		- Strengthen in-house PCB production expertise and reduce reliance on external suppliers - Broaden its product offerings with advanced PCB types (single, double, multilayered, metal, flexible) - Advance manufacturing, innovation, and design capabilities - Tap into new customer segments and markets
c)	Shareholding, if any, in the entity with whom the agreement is executed	Not Applicable
d)	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	Significant terms of Shareholders' Agreement and Share Purchase Agreement : The Board shall, at all times, be constituted in accordance with Applicable Law. The majority of the directors shall be nominated and appointed by IL JIN. All other terms and covenants are standard, as set forth in the said Definitive Transaction Agreements.
e)	Whether, the said parties are related to Promoter /Promoter Group/ Group Companies in any manner. If yes, nature of relationship	ILJ IN is a material subsidiary of Amber Enterprises India Limited. However, Shogini is an independent third-party.
f)	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arms length"	Not Applicable
g)	In case of issuance of shares to the parties, details of issue price, class of shares issued	As per the terms of the Definitive Transaction Agreements, IL JIN will acquire a majority stake in the equity share capital of Shogini, in one or more tranches, based on mutually agreed terms and conditions between IL JIN and Shogini.
h)	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not Applicable
i)	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a) Name of parties to the agreement; b) Nature of the agreement; c) Date of execution of the agreement; d) Details of amendment and impact thereof or reasons of termination and impact thereof.	Not Applicable